



Maintaining patients' access while proceeding with structural reforms

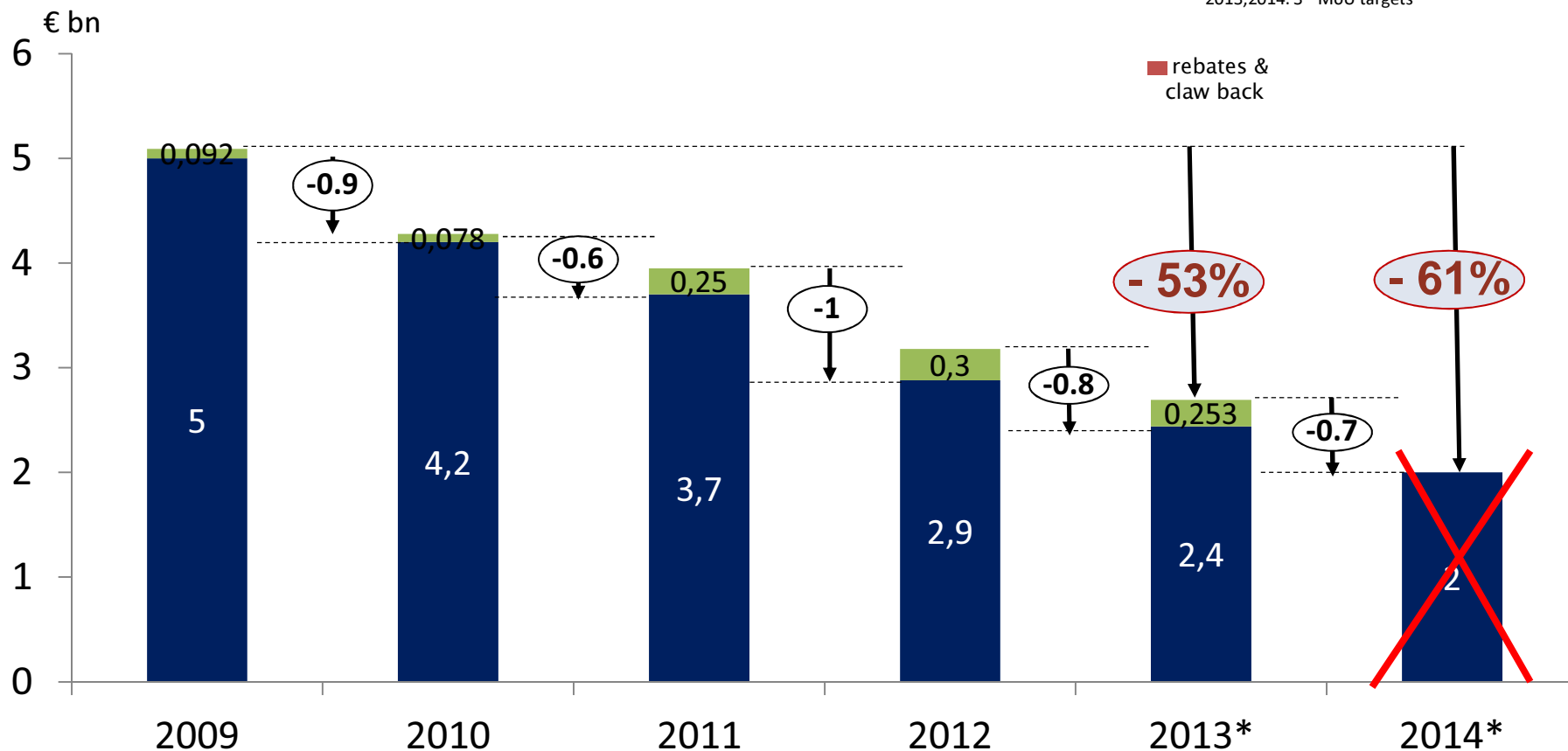
September 19, 2013

**Konstantinos M. Frouzis
SFEE President**

Savings during the last 4 years reached €3,1 bn, spending halved

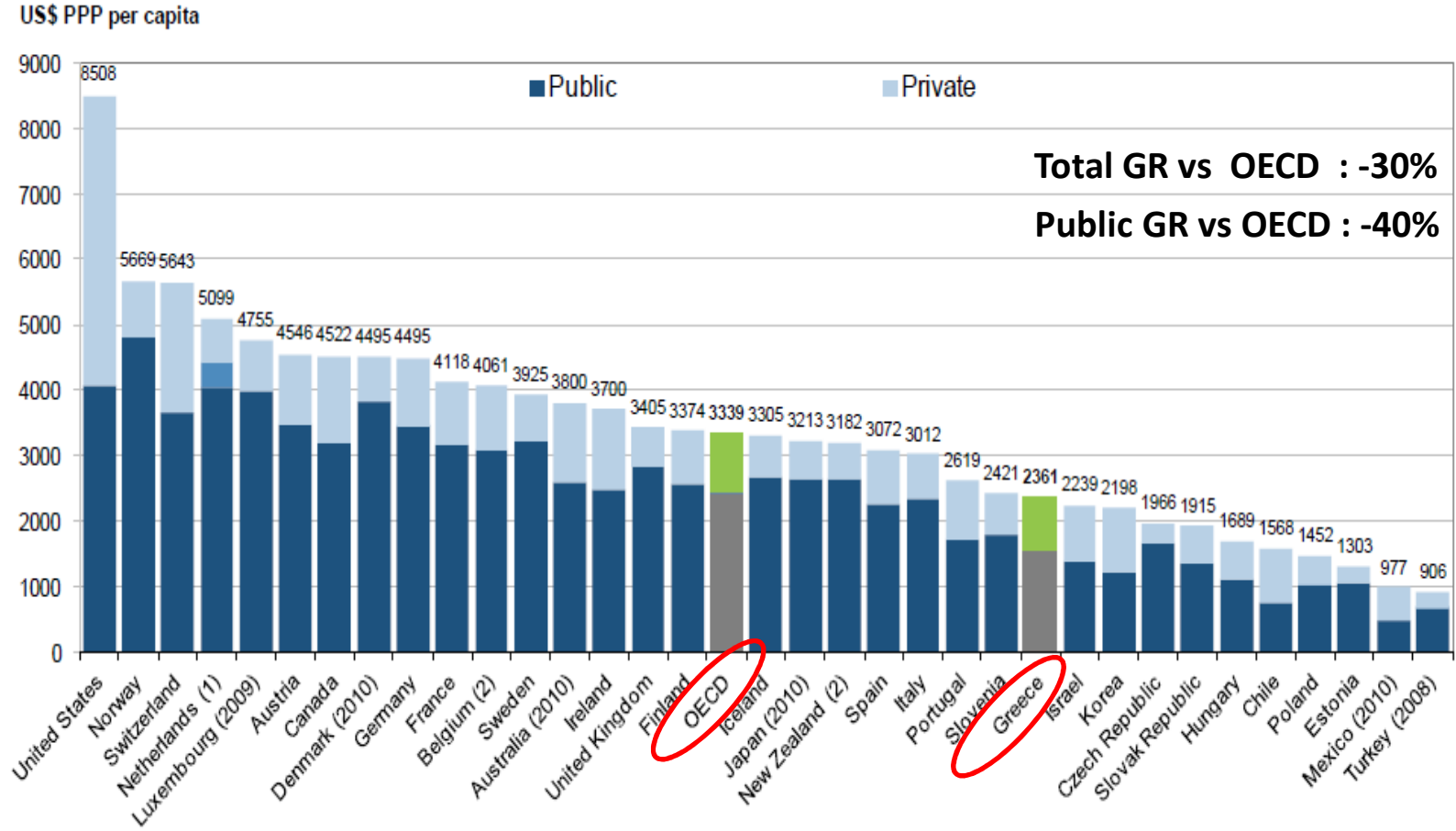
2014 target > €2,25 bn

GDP – Source, Eurostat 2011
 2009, 2010, 2011, 2012 data OECD
 * 2013, 2014: 3rd MoU targets



% GDP	2.2%	1.9%	1.8%	1.5%	1.3%	~1%
GDP (bn)	€236 (\$306)	€224 (\$291)	€209 (\$271)	€195 (\$253)	€187 (\$242)	€188 (\$243)

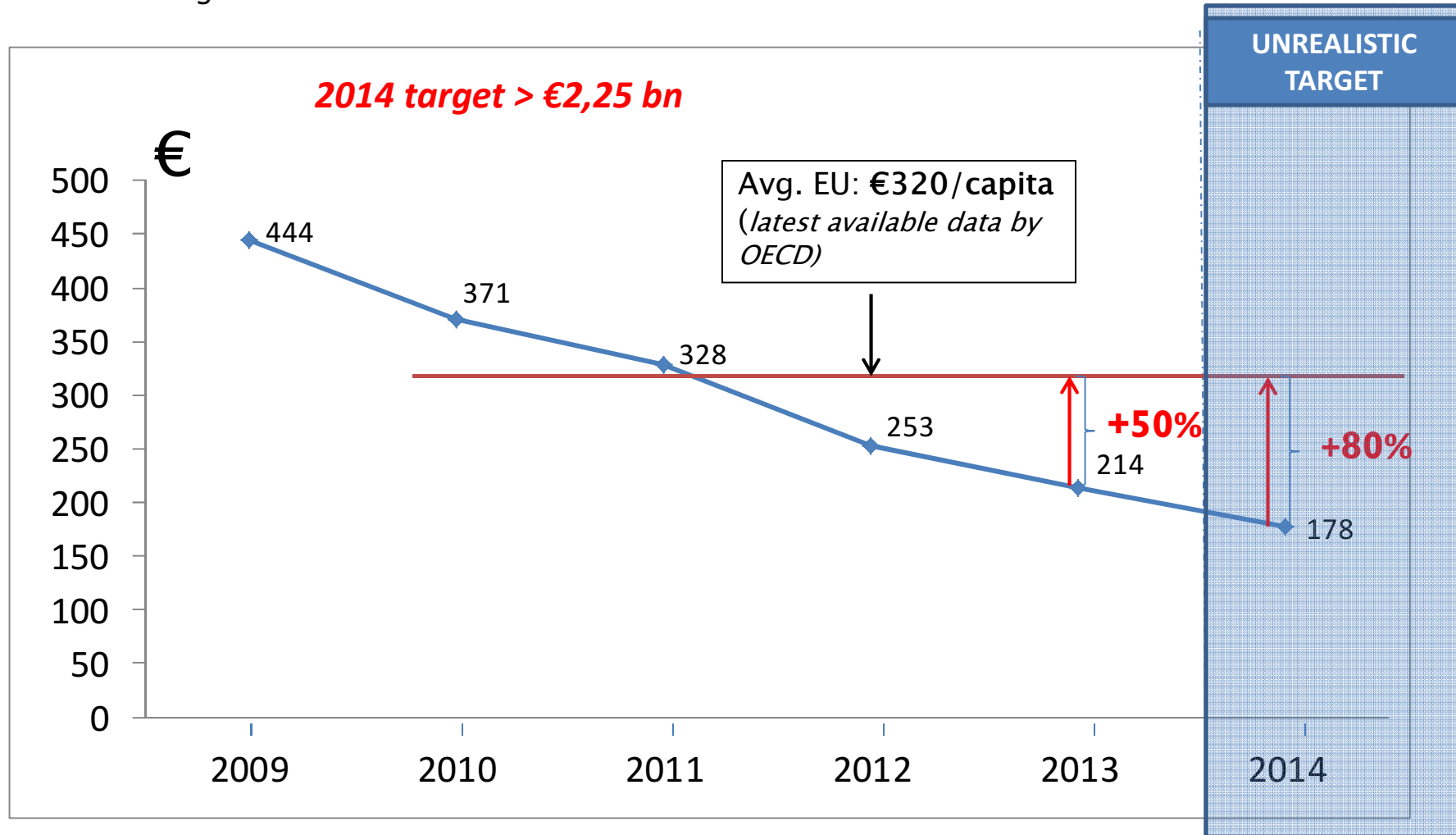
Health expenditure per capita, public and private expenditure, OECD countries, 2011



GR Public outpatient drug Expenditure/capita vs EU

2013 : EU avg 50% above GR

2014 : EU avg 80% above GR ??



Source: IOBE/SfEE, Facts & Figures 2012